



Dr. Elizabeth Coldren  
CLINICAL PSYCHOLOGIST

**PERSONAL INFORMATION WORKSHEET**

\*Please complete before initial session\*

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Social Security Number: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Home Phone: \_\_\_\_\_ >> OK to call? Y N OK to leave message? Y N

Pager/Cell Phone: \_\_\_\_\_ >> OK to call? Y N OK to leave message? Y N

Work Phone: \_\_\_\_\_ >> OK to call? Y N OK to leave message? Y N

Email address: \_\_\_\_\_

Gender  F  M Date of Birth \_\_\_\_\_ Age \_\_\_\_\_

Relationship Status:  single  married  separated  divorced  committed relationship

Living With:  spouse/partner  parent[s]  roommate[s]  children  other \_\_\_\_\_

Education: Highest grade completed or highest degree \_\_\_\_\_

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

**EMERGENCY CONTACT**

Name : \_\_\_\_\_

Relationship to you: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

MEDICAL HISTORY

Past health problems or illnesses: \_\_\_\_\_  
\_\_\_\_\_

Past hospitalization?  No  Yes      If yes, please explain.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Current physical health concerns: \_\_\_\_\_  
\_\_\_\_\_

List all prescription medication that you are currently taking: \_\_\_\_\_  
\_\_\_\_\_

Do you wish for me to have contact with your physician?  No  Yes If yes, please complete a Release of Information Form found under "Forms" on website.

Have you ever been hospitalized for a medical condition?  No  Yes      If yes, please explain.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Have you ever been hospitalized for a mental health condition?  No  Yes If yes, please explain.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

PREVIOUS THERAPY EXPERIENCE  No  Yes  
If yes, please explain. Please include name of therapist, total number of sessions, and reason for treatment.

\_\_\_\_\_  
\_\_\_\_\_

Continued on page 3...



PRIMARY INSURANCE: Please also read and sign section titled “Financial” on Client Information form

Primary Card Holder Name: \_\_\_\_\_

Insurance Company: \_\_\_\_\_ Phone: \_\_\_\_\_

Policy #: \_\_\_\_\_

Group#: \_\_\_\_\_

Policy Holder’s Social Security #: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Policy Holder’s Date of Birth: \_\_\_\_\_

Policy Holder’s Employer: \_\_\_\_\_

Please see page 4 to complete “Symptom Checklist”

CURRENT SYMPTOM CHECKLIST (please check all that apply and explain)

- Work/Career problems
- Sleep pattern disturbances
- Nervous or anxious feelings
- Sadness
- Sexual problems
- Guilt/shame
- Shyness
- Anger management
- Dealing with conflict
- Legal problems
- Alcohol use or abuse
- Health/physical illness
- Aging
- Identity
- Concerns about family
- Physical or sexual abuse or assault
- Other trauma
- Cultural/ethnic/racial issues
- Pregnancy-related problems
- Sexual orientation issues
- Grief or loss
- Impulsiveness
- Trouble saying no/setting limits
- Relationship problems
- Child Custody Issues
- Repetitive/ intrusive thoughts
- Motivation problems
- Concentration problems
- Loneliness or isolation
- Panic attacks
- I have periods where I need very little sleep, think fast, work fast, and feel much happier than usual.
- Drug use or abuse
- Eating or body image issues
- I have used illegal drugs (marijuana, cocaine, pills, etc.) within the past year.
- I have on average \_\_\_\_\_ alcoholic drinks on days I chose to drink.
- I have been arrested in the past year.
- I often go on eating binges.
- I vomit, take laxatives, or exercise a great deal to control my calorie intake.
- In the past I have made a suicide attempt.
- I have been thinking about harming or killing myself:
- I have thoughts about harming others

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